Here’s the structured and expanded summary based on your provided briefing, using the required template and formatting:

**1. Geopolitical/Global Market News**

* **US-Europe Trade Deal Finalised**  
  A trade deal between the US and Europe has been confirmed, involving a 15% effective tariff rate. This could potentially stabilize trade flows between the two regions.  
  *Sentiment: Neutral*
* **US-China Trade Uncertainty Continues**  
  Although there's a temporary 90-day pause in tensions, uncertainty looms over a formal US-China trade agreement. This has kept global investors cautious.  
  *Sentiment: Neutral*
* **US Fed Meeting Anticipation (July 30)**  
  Markets are awaiting the US Fed's decision. While no immediate rate cuts are expected, speculation exists that the Fed might signal easing in upcoming meetings, especially with President Trump allegedly pushing for rate cuts.  
  *Sentiment: Potentially Positive (if dovish signals emerge)*
* **Key US Economic Data Releases Upcoming**
  + Q2 GDP data due Wednesday
  + Non-Farm Payroll data expected Friday  
    These reports could impact global market sentiment depending on whether they reflect strength or weakness in the US economy.  
    *Sentiment: Data-dependent*

**2. Indian Market Technicals/Trends**

* **Continued Underperformance vs Global Peers**  
  Despite global indices trading higher, Indian markets declined sharply.
  + Sensex fell by 572 points to 80,891
  + Nifty dropped 156 points to 24,681  
    This marks a four-week losing streak, indicating prevailing bearish sentiment in domestic markets.  
    *Sentiment: Negative*
* **Heavy FII Selling**  
  FIIs have sold nearly ₹30,000 crore this month, reversing the net buying seen earlier this year.
  + Selling intensity is greater than what they bought over the last four months combined.
  + Concerns over IT and banking sector earnings, LTCG tax hike rumours, and delayed US-India trade deals are contributing to the outflows.  
    *Sentiment: Strongly Negative*
* **Support Level Watch – Nifty**  
  Technical analysis suggests Nifty may find near-term support at 24,500.  
  *Sentiment: Neutral, with cautious downside bias*

**3. Regulatory & SEBI Actions**

* **Speculation on Long Term Capital Gains (LTCG) Tax Hike**  
  Rumors are circulating about an LTCG tax increase from 12.5% to 18.5%, possibly due to LLP tax parity.
  + Income Tax Department has responded with vague language around “simplification” of the tax structure.
  + A revised Income Tax Bill may be introduced in the upcoming parliamentary session to address “errors.”
  + Although unconfirmed, fears are prompting high-net-worth individuals and institutions to book profits, pressuring markets.  
    *Sentiment: Negative (due to uncertainty)*
* **EPF Withdrawal Rule Relaxation**  
  The government has simplified the process for EPF withdrawals related to health and housing.
  + Medical certificates and sale deeds are no longer required.
  + This improves liquidity for contributors in times of need.  
    *Sentiment: Positive*

**4. Company-Specific Events (with sentiment noted)**

* **Warree Energies**
  + Q1 revenue up 30% YoY; profit up 89%.
  + Margin expansion drove profitability.
  + Approved ₹2,750 crore CAPEX for 4 GW capacity addition.  
    *Sentiment: Strongly Positive*
* **Premier Energies**
  + Revenue up 10%; profit up 55% due to margin improvement.
  + Mild market reaction despite strong numbers.  
    *Sentiment: Positive*
* **Polycab India**
  + Revenue up 47%; profit surged 126%.
  + Margins improved significantly (25% to 31%).  
    *Sentiment: Strongly Positive*
* **BHEL**
  + Revenue flat; profit up 23% due to margin improvement.
  + Strong order book continues to support outlook.  
    *Sentiment: Positive*
* **Cyient DLM**
  + Revenue grew 22%; profits doubled.
  + Highest-ever quarterly revenue of ₹199 crore.  
    *Sentiment: Strongly Positive*
* **Manorama Industries**
  + Sales up 114%; profits soared 274%.
  + Guided for ₹1,050 crore revenue by FY26 (36% YoY growth).  
    *Sentiment: Strongly Positive*
* **Laurus Labs**
  + Allotted 532 acres by Andhra Pradesh govt in a new pharma zone.
  + Plans ₹5,630 crore investment and 6,350 jobs over 8 years.
  + Stock showing strength despite previous negative reports.  
    *Sentiment: Positive*
* **Concord Biotech**
  + Cleared GMP inspection at Dholka API plant.
  + Opens doors for exports to Russia.  
    *Sentiment: Positive*
* **Alembic Pharmaceuticals**
  + Received USFDA approval for Carbamazepine ER Tablets.
  + Targets US epilepsy market worth $71 million.  
    *Sentiment: Positive*
* **LTTS (L&T Technology Services)**
  + Won $60 million multi-year deal with US Tier-1 telecom player.
  + Focuses on AI-powered test automation.  
    *Sentiment: Strongly Positive*
* **Reliance Infra & Reliance Power**
  + Companies clarified ED investigations are concluded with no financial impact.
  + Despite this, selling pressure persists.
  + Reliance Power down ~25% recently.  
    *Sentiment: Negative*
* **Laurus Labs (Drug: Jai)**
  + Drug “Jai” for multi-drug resistant infections is receiving strong media coverage.
  + Currently in Phase 3 trials, showing efficacy in severe cases.  
    *Sentiment: Strongly Positive*

**5. IPOs/Bonus Updates**

* *No specific IPO or bonus issue updates were noted in this briefing.*

**6. New Contracts/Orders**

* **NALCO (National Aluminium Company Ltd)**
  + Partnered with Israel’s Elbit to manufacture 300-km range universal rocket launchers domestically.
  + Marks diversification into defense manufacturing.  
    *Sentiment: Positive*
* **Amber Group**
  + Acquired 40.24% controlling stake in Israel’s Unitronics.
  + Strategic move to enter the industrial automation and real-time data solutions market.  
    *Sentiment: Positive*

If you'd like, I can also generate a downloadable version of this summary or format it for a specific platform (like a newsletter or internal report). Let me know!